



TRC Corporate Presentation The 2nd Qtr 2016 Operating Performance 7 September 2016

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Vision & Mission & Target



TRC CONSTRUCTION PUBLIC COMPANY LIMITED

Vision

To become

an excellent contractor in design, construction of a total solution in energy and infrastructure industries with sustainable growth

(มุ่งสู่ความเป็นเลิศด้านการออกแบบ และก่อสร้างที่ครบวงจร ในอุตสาหกรรมพลังงาน และ โครงสร้างสาชารณูป โภค ที่มีการเติบ โตอย่างยั่งยืน)

Mission

To develop: an investment in energy and petrochemical businesses

(พัฒนาการลงทุนในธุรกิจพลังงานและ ปีโตรเคมี)

To deriver: the works with quality with recognition of safety within defined timeframe for customers' highest satisfaction

(ส่งมอบงานที่มีคุณภาพโดยคำนึงถึงความปลอดภัย ภายในระยะเวลาที่กำหนด เพื่อสร้างความพึงพอใจสูงสุดแก่ลูกค้า)

To run: the business under the corporate governance principle focusing on safety, environment, society and community for stable and sustainable growth

(ดำเนินงานภายใต้หลักธรรมาภิบาล มุ่งเน้นมาตรฐานความปลอดภัย ใส่ใจสิ่งแวคล้อม สังคมและชุมชน เพื่อการเจริญเติบโตอย่างยั่งขืน และมั่นคง)

To operate: the construction business as an EPC contractor (Engineering, Procurement and Construction) for natural gas and crude oil pipeline projects, petrochemical plants and basic infrastructure

้(ดำเนินธุรกิจรับเหมาก่อสร้าง ที่ให้บริการครบวงจรในลักษณะ EPC ในงานก่อสร้างท่อก๊าซธรรมชาติ ท่อส่งน้ำมัน และอุตสาหกรรมปีโตรเคมี ตลอดจนด้านสาธารณปโภคขั้นพื้นฐาน)

Target Within 2019

To acquire the National Total Quality Class (TQC) Award

(ได้รับรางวัลมาตรฐาน TQC แห่งชาติ (Total Quality Class)

To continually develop the investment project at least 4 projects

(พัฒนาโครงการลงทุนในธุรกิจต่อเนื่องไม่ต่ำกว่า 4 โครงการ)

To meet the target of yearly operating result of 20% increase with a total services income of Baht 10,000 million (consolidated financial statements)

(ตั้งเป้ายอดขายเติบโต 20% ทุกๆ ปี มียอดขายรวม 10,000 ล้านบาท (งบการเงินรวม))

Key Corporate Milestone



TRC CONSTRUCTION PUBLIC COMPANY LIMITED

From "Small Business" to "International Thai Multi-Million Company"

Contractor

Bidding with many competitors with lower margin

EPC Contractor

Providing Engineering, Procurement & Construction services with fewer competitors and higher margin

Project Developer

- Utilizing EPC experiences and become the "ONE STOP SERVICE" for the clients
- TRC is equipped capability of EPC and undertake large scale projects

2013 onwards Investor For sustainable growth



2005

- · Wang Noi-Kaeng Khoi Cross Country Gas Pipeline (JV with China Petroleum Pipeline from China)
- Listed on the MAI



2006

Songkla Transmission Pipeline

2007

- Acquisition Sahakarn Wisavakorn Co., Ltd. as subsidiary by share swap
- · Investment in Ratchaploen Co., Ltd.

2008

· Bangchak Biodiesel Plant -Phase I

2009

- EPC for Flow Line in Sultanate of Oman GUT Gas Pipeline
- · Consortium with Siemens for EPC and Commissioning of the Revamp Onshore Compressor Station No.1



2010-2011

· Gulf's 7SPP and IPP Gas Pipeline

2011

- Ubon-Bio Ethanol
- PTTAR-IRPC Multiproduct Pipeline

2012



2013

- · Moving to the SET
- Navanakorn Rangsit Gas Transmission Pipeline
- Provincial Gas Transmission Pipeline to Nakhorn Ratchasrima (JV with Sinopec from China)



2014

- Bangchak Biodiesel Plant - Phase II
- New Incinerator, TTM

2015

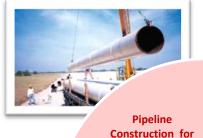
- 1st Transmission Pipeline Life Extension (28" Recoating Section)
- Srinakarin to Romklao Road
- · Koh Samui Water Works Expansion
- · 2015-2016
- Investment in ASEAN Potash Chaiyaphum Plc.

Our Core Business & Reputable Clients



TRC CONSTRUCTION PUBLIC COMPANY LIMITED

Our Core Business



Energy and Petrochemical Industry







Our Reputable Clients









































TRC is elected as one of listed companies for SET 100 Calculation (1July - 31 Decebmer 2016)



TRC CONSTRUCTION PUBLIC COMPANY LIMITED

SET50 & SET100 INDEX CONSTITUENTS (Published on June 17, 2016)

For calculating the index during July 1, 2016 - December 31, 2016

| to, Syr | SET100 INDEX CONSTITUENTS 6. Symbol SET100 Company Sector | | | | | SET100 Company | Sector |
|---------|--|--|------------------------------------|-----------|-------------|--|---|
| | WV | ASIA AVIATION PCL. | Transportation & Logistics | No. 53 | Symbol | KRUNGTHAL CARD PCL. | Finance and Securities |
| 2 A | DVANC | ADVANCED INFO SERVICE PCL. | Information & Communication | 54 | LH | LAND AND HOUSES PCL. | Property Development |
| 3 A | MATA | AMATA CORPORATION PCL. | Technology Property Development | 55 | LHBANK | LH FINANCIAL GROUP PCL. | Banking |
| 4 4 | NAN | ANANDA DEVELOPMENT PCL. | Property Development | 56 | LPN | L.P.N. DEVELOPMENT PCL. | Property Development |
| 5 A | ОТ | AIRPORTS OF THAILAND PCL. | Transportation & Logistics | 57 | MAJOR | MAJOR CINEPLEX GROUP PCL. | Media & Publishing |
| 6 A | ₽. | AP (THAILAND) PCL. | Property Development | 58 | MINT | MINOR INTERNATIONAL PCL. | Food and Beverage |
| 7 8 | | BANGKOK AJRWAYS PCL. | Transportation & Logistics | 59 | MTLS | MUANGTHAI LEASING PCL. | Finance and Securities |
| | | BANPU PCL. | Energy & Utilities | 60 | PLANB | PLAN B MEDIA PCL. | Media & Publishing |
| | | BANGKOK BANK PCL. | Banking | 61 | PS | PRLIKSA REAL ESTATE PCL. | Property Development |
| | | BANGKOK CHAIN HOSPITAL PCL. | Health Care Services | 62 | PTG | PTG ENERGY BCI | Energy & Utilities |
| | e. | THE BANGCHAK PETROLEUM PCL. | Energy & Utilities | 63 | PTT | PTT PCL. | Energy & Utilities |
| | | BANGKOK DUSTT MEDICAL SERVICES PCL. | | | PTTEP | PTT EXPLORATION AND PRODUCTION PCL. | Energy & Utilities |
| | | BANGKOK DUSTI MEDICAL SERVICES PCL. BEAUTY COMMUNITY PCL. | Health Care Services | 64 | PTTGC | PTT GLOBAL CHEMICAL PCL. | Petrochemicals & Chemicals |
| | | | Commerce | 65 | | | |
| | - | BEC WORLD PQ. | Media & Publishing | 66 | QH | QUALITY HOUSES PQ | Property Development |
| | | BANGKOK EXPRESSWAY AND METRO PCL. | Transportation & Logistics | 67 | | ROBINSON DEPARTMENT STORE PCL. | Commerce |
| 6 8 | | BUMPUNGRAD HOSPITAL PCL. | Health Care Services | 68 | RS | RS PCL. | Media & Publishing |
| | | BJC HEAVY INDUSTRIES PCL. | Construction Services | 69 | S | SINGHA ESTATE PCL. | Property Development |
| 8 8 | LA | BANGKOK LIFE ASSURANCE PCL. | Insurance | 70 | SAMARI | F SAMART CORPORATION PCL. | Information & Communication Technology |
| 9 8 | LAND | BANGKOK LAND POL. | Property Development | 71 | SAWAD | SRISAWAD POWER 1979 PCL. | Finance and Securities |
| 0 B | πs | BTS GROUP HOLDINGS PCL. | Transportation & Logistics | 72 | SCB | THE SIAM COMMERCIAL BANK PCL. | Banking |
| 1 0 | BG | CARABAO GROUP PCL. | Food and Beverage | 73 | SCC | THE SIAM CEMENT PCL. | Construction Materials |
| 2 0 | ENTEL | CENTRAL PLAZA HOTEL PCL. | Tourism & Leisure | 74 | SGP | SIAMGAS AND PETROCHEMICALS PCL. | Energy & Utilities |
| 3 0 | HG | CHULARAT HOSPITAL PCL. | Health Care Services | 75 | SIRI | SANSIRI PCL. | Property Development |
| 4 0 | x | CH. KARNCHANG PCL. | Construction Services | 76 | SPALI | SUPALAI PCL. | Property Development |
| 5 0 | DCP | OX POWER PCL. | Energy & Utilities | 77 | SPCG | SPGG PQ | Energy & Utilities |
| 6 0 | DM7 | COM7 PQ | Commerce | 78 | STEC | SINO-THAL ENGINEERING AND CONSTRUCTION | Construction Services |
| 7 0 | | CP ALL PCL. | Commerce | 79 | STRE | PUBLIC CO. LTD. STIRL PO. | Construction Services |
| | | CHARGEN POKIHAND FOODS PCL. | Food and Beverage | 80 | svt | SVI PQ. | Electronic Components |
| | | CENTRAL PATTANA PCL. | Property Development | 81 | TASCO | TIPCO ASPHALT PCL | Construction Materials |
| | | DELTA ELECTRONICS (THAILAND) PCL. | Electronic Components | 82 | TCAP | THANACHART CAPITAL PCL. | Banking |
| | TAC | TOTAL ACCESS COMMUNICATION PCL. | Information & Communication | 83 | THAI | THAI AIRWAYS INTERNATIONAL PCL. | Transportation & Logistics |
| | - | | Technology | | | | |
| | | ELECTRICITY GENERATING PCL. | Energy & Utilities | 84 | THOOM | | Information & Communication Technology |
| | | EASTERN POLYMER GROUP PCL. | Construction Materials | 85 | TISCO | TISCO FINANCIAL GROUP PCL. | Banking |
| 4 E | | THE ERAWAN GROUP PCL. | Tourism & Leisure | 86 | TMB | TMB BANK PCL. | Banking |
| | | GROUP LEASE PCL. | Finance and Securities | 87 | TOP | THAI OIL POL. | Energy & Utilities |
| 6 0 | LOBAL | SIAM GLOBAL HOUSE PCL. | Commerce | 88 | TPIPL | TPI POLENE PCL. | Construction Materials |
| 7 6 | LOW | GLOW ENERGY PCL. | Energy & Utilities | 89 | TRC | TRC CONSTRUCTION PCL. | Construction Services |
| | | GLOBAL POWER SYNERGY PCL. | Energy & Utilities | 90 | TRUE | TRUE CORPORATION PCL. | Information & Communication Technology |
| 9 0 | JUNKUL | GUNKUL ENGINEERING PCL. | Energy & Utilities | 91 | TTA | THORESEN THAI AGENCIES PCL. | Transportation & Logistics |
|) H | IANA | HANA MICROELECTRONICS PCL. | Electronic Components | 92 | TTQ. | TTG. PG. | Construction Services |
| | MPRO | HOME PRODUCT CENTER PCL. | Commerce | 93 | TTW | TTW PCL. | Energy & Utilities |
| 2 1 | CHI | ICHITAN GROUP PCL. | Food and Beverage | 94 | TU | THAI UNION GROUP PCL. | Food and Beverage |
| 3 1 | FEC | INTER FAR EAST ENERGY CORPORATION PCL. | Energy & Utilities | 95 | TVO | THAI VEGETABLE OIL PCL. | Food and Beverage |
| 4 P | NTUCH | INTOUCH HOLDINGS PCL. | Information & Communication | 96 | UNIQ | UNIQUE ENGINEERING AND CONSTRUCTION PCL. | Construction Services |
| 5 1 | RPC | IRPC PQ. | Technology Energy & Utilities | 97 | VGI | VGI GLOBAL MEDIA PCL. | Media & Publishing |
| 6 I | то | TTALIAN-THAI DEVELOPMENT PCL. | Construction Services | 98 | VNG | VANACHAI GROUP PCL. | Construction Materials |
| 7 1 | VL. | INDORAMA VENTURES PCL. | Petrochemicals & Chemicals | 99 | WHA | WHA CORPORATION PCL. | Property Development |
| 3 | WD | JWD INFOLOGISTICS PCL. | Transportation & Logistics | 100 | WORK | WORKPOINT ENTERTAINMENT PCL. | Media & Publishing |
| | | KASIKORNBANK PCL | Banking | | | | |
| | | KCE ELECTRONICS PCL. | Bectronic Components | Rese | rve list of | SCI ELECTRIC PCL. | Energy & Utilities |
| | | KLATNAKIN BANK PCL. | | 2 | SON | SCAN INTER PCL. | Energy & Utilities |
| | | KIATNAKIN BANK PCL. KRUNG THAI BANK PCL. | Banking | _ | SON | SCAN INTER PCL. RATCHTHANI LEASING PCL. | |
| e K | 115 | NUMU THAI BANK PCL. | Banking | 3 | | | Finance and Securities |
| | | | | | TIRCO | TIPCO FOODS PCL. | Food and Beverage |



(Published on June 17, 2016) **SET50 & SET100 INDEX CONSTITUENTS** For calculating the index during July 1, 2016 - December 31, 2016

SET100 INDEX CONSTITUENTS

Rank by alphabet

| No. | Symbol | SET100 Company | Sector |
|-----|--------|-----------------------|-----------------------|
| 89 | TRC | TRC CONSTRUCTION PCL. | Construction Services |



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Significant Ongoing Projects as at 30 June 2016





Pipeline

- PTT's 1st Transmission Pipeline Life Extension (3,725 MB) 32.53% completion*
- PTT's Provincial Gas Transmission Pipeline Saraburi to Nakorn Ratchasima
 (SINOPEC-TRC JV, TRC's Work Portion:1,705 MB) 98.08% completion*
- Provincial Waterworks Authority's Construction, Improvement and Expansion of Waterworks, Koh Samui (856 MB) - 50.20% completion**



Processing Plant

- Bangchak Biofuel's 450 TPD Biodiesel Plant Phase 2 (1,226 MB) 99.22%
 Completion*
- Trans Thai-Malaysia's New Incinerator Project (918 MB) **76.99% of completion***
- Thailand Tobacco Monopoly's EPC for Dry Ice Expanded Tobacco Process, DIET Process (836 MB) - 0% Completion **

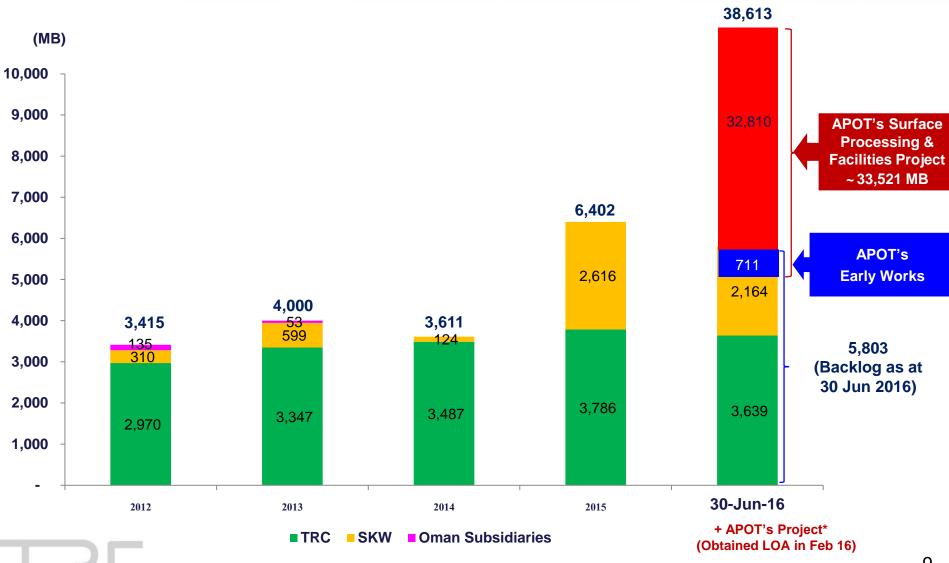


Civil Work

- BMA's Srinakarin Romklao Road Phase 1 (1,102 MB) 52.06% completion**
- APOT's Phase I Early Works of Surface Processing Plant & Facilities Project
 (711 MB) 0% Completion*
- APOT's Preparation & Refurbishment of Existing Decline (144 MB) 31.76%
 Completion*
 - * Project of TRC Construction Public Company Limited
 - ** Project of Sahakarn Wisavakorn Company Limited, TRC's subsidiary % of Completion represents status as at 30 June 2016

TRC Group Backlog





* EPCC Contract for APOT Project is expected to be signed within 4Q 2016 or 1Q 2017.

Backlog as at 30 June 2016



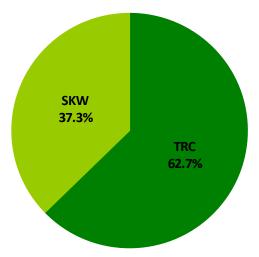
Backlog by Scope of Works

| Scope of Works | No. of Projects | Remaining Value (MB) | | |
|------------------|-----------------|----------------------|--|--|
| Pipeline | 3 | 3,109 | | |
| Processing Plant | 3 | 1,057 | | |
| Civil Works | 3 | 1,637 | | |
| Total | 9 | 5,803 | | |

Petro 18.2% Pipeline 53.6% Civil 28.2%

Backlog by Company

| Company | No. of Projects | Remaining Value (MB) |
|---------|-----------------|----------------------|
| TRC | 6 | 3,639 |
| SKW | 4 | 2,164 |
| Total | 10 | 5,803 |



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List of Potential Bidding Projects 2nd Half 2016 - 1st Half 2017



| Project Name | Approximate TRC Group's Work Value (Million Baht) | Estimated Project Period |
|---------------------------------------|--|-----------------------------|
| A. Pipeline | | |
| Gas Transmission Pipeline Projects | 10,000 | 2017 - 2021 |
| B. Processing Plant | | |
| B.1 Waste to Energy Project | 2,000 | 2017 - 2019 |
| B.2 Other Projects | 10,000 | 2017 onwards |
| C. Infrastructure Government Projects | | |
| Mass Transit Projects | 10,000 | 2017 onwards |
| Total | 32,000 | |

PTT's Revised 5-Year Investment Plan (Year 2016-2020)



TRC CONSTRUCTION PUBLIC COMPANY LIMITED

I. Revised from 298,700 MB to 296,649 MB (25 Dec15)

(Unit : Million Baht)

| Business | 2016 | 2017 | 2018 | 2019 | 2020 | Total | % |
|---|--------|--------|--------|--------|--------|---------|-----|
| Infrastructure | 19,619 | 32,983 | 34,649 | 46,041 | 29,008 | 162,300 | 55 |
| Investment in Joint Venture and its wholly owned investment | 10,967 | 17,607 | 12,106 | 13,245 | 13,586 | 67,511 | 23 |
| Natural Gas | 11,121 | 10,850 | 6,619 | 5,698 | 5,282 | 39,570 | 13 |
| Oil and International Trading | 7,315 | 5,466 | 4,430 | 3,191 | 3,272 | 23,674 | 8 |
| Head Office and Others | 1,817 | 608 | 502 | 342 | 325 | 3,594 | 1 |
| Total | 50,839 | 67,514 | 58,306 | 68,517 | 51,473 | 296,649 | 100 |



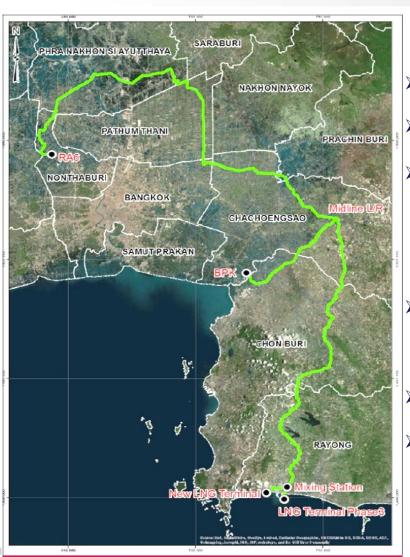
Reducing14.8%

II. Revised 2016 Investment from 50,839 MB to 43,307 MB (17 June 16*)

^{*} PTT's board of directors on the meeting held on June 17, 2016 has reviewed investment plan to reflect the operation and current circumstances as well as effective budgeting by reducing the 2016 investment plan from Baht 50,839 million to Baht 43,307 million. The reduction is mainly from the investment projects of natural gas and infrastructure business.

Potential Bidding Pipeline Project: PTT's Fifth Transmission Pipeline



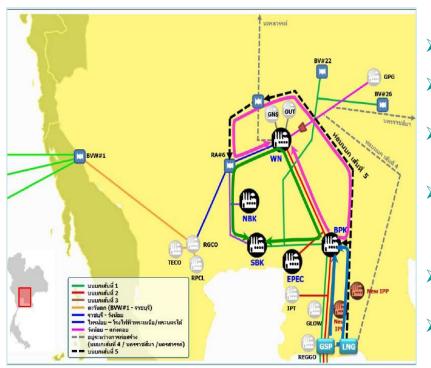


- Project Owner: PTT Public Company Limited
- Project Value: Approximately Baht 100,000 million (2 Phases)
- Scope of Works: EPC of 42 inch diameter main transmission pipeline and 36 inch diameter distribution transmission pipeline for approximately 435 km. length (Rayong to Ampur Sai Noi, Nonthaburi to North Bangkok Power Plant & South Bangkok Power Plant)
- Project Location: 8 provinces consisting of Rayong, Chonburi, Chachoengsao, Prachinburi, Bangkok, Pathumthani, Pra Nokorn Sri Ayudhaya and Nonthaburi
- Project Period: Expected to be completed in 2021
- Public Announcement of Tender: Q4/2016 Q1/2017

Potential Bidding Pipeline Project:

PTT's Provincial Gas Transmission Pipeline Ratchaburi-Wang Noi 6 (RA#6) to Ratchaburi



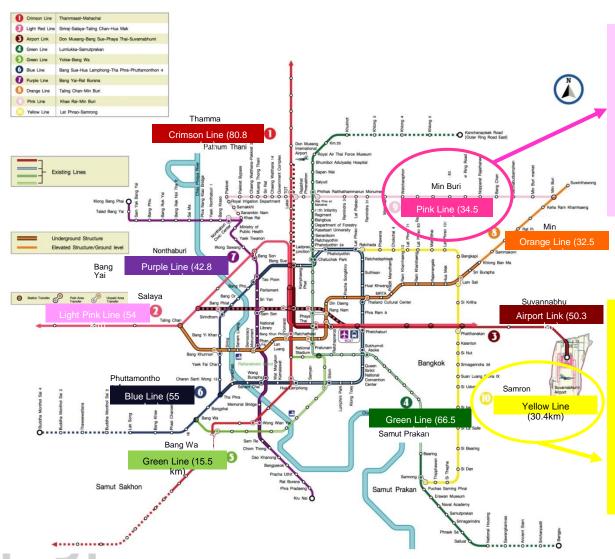


- Owner: PTT Public Company Limited
- Project Value: Approximately Baht 10,000 15,000 million
- Scope of Works: EPC of 30 inch diameter main transmission pipeline for approximately 119 km.
- Project Location: From Block Valve Station "Ratchaburi-Wang Noi 6" ("RA#6"), Amphur Sai Noi, Nonthaburi to Ratchaburi
- Project Period: Expected to be completed in 2021
- Public Announcement of Tender: Q4/2016 Q1/2017

Potential Bidding Infrastructure Project: Mass Rapid Transit in Bangkok (Master Plan)



TRC CONSTRUCTION PUBLIC COMPANY LIMITED



MRTA Monorail Pink Line

[Khae Rai-Min Buri Section]

Project Scope: Monorail

Length 34.5 Km. Station 30 Stations

Depot & Park and Ride 1 Unit

Project Description: Concession 30+3 years

Public Private Partnership [Net Cost]

MRTA Monorail Yellow Line

[Lat Phroa-Samrong Section]

Project Scope: Monorail

Length 30 Km.

Station 23 Stations

Depot 1 Unit

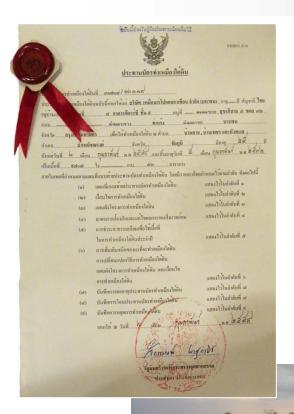
Park and Ride 1 Unit

Project Description: Concession 30+3 years

Public Private Partnership [Net Cost]

Investment in ASEAN Potash Chaiyaphum Plc.







บริษัท อาเซียนโปแตชชัยภูมิ จำกัด (มหาชน) ASEAN Potash Chaiyaphum Public Company Limited ทะเบียนเลขที่ 0107547000478

TRC Group has invested in ASEAN Potash Chaiyaphum Public Company Limited ("APOT") who develops the ASEAN Potash Mining Project, one of the cooperation projects among 6 ASEAN countries. (Thai, Indonesia, Malaysia, Brunei, Philippines and Singapore) Total project investment is approximately of USD 1.5 billion.

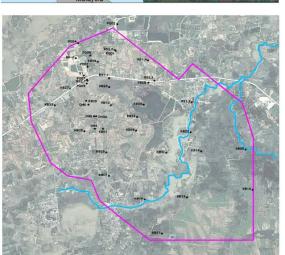
APOT is during preparation stage for construction of its project after obtaining the 25-year mining concession in February 2015. On 10 February 2016, TRC obtained a Letter of Award from APOT for Turnkey Delivery of APOT Project Package 2 Surface Processing and Facilities, work value of USD 142,027,205, EUR 416,000,784 and Baht 12,433,389,522 or approximately Baht 34 billion. Currently, TRC Group (by TRC Investment Limited and TRC International Limited) holds 26.22% of APOT's shares and will be hold 25.13% when APOT's registered capital is fully paid-up at Baht 2,805,797,300.

During the 25-year Mining Concession, APOT shall produce at least 22 million tons of MOP (Muriate of Potash) or equivalent to USD 8 billion.

Turnkey Delivery of APOT Project Package 2 Surface Processing and Facilities







- Project Owner: ASEAN Potash Chaiyaphum Public Company Limited
- TRC's Work Value: USD 142 million + EUR 416 million + Baht 12,433 million or approximately Baht 34 billion
- Scope of Works: Mineral Processing plant, Office Building, Power Supply and Facilities Utilities
- Project Location: Bamnet Narong District, Chayiaphum Province
- Project Period: Approximately 3 years
- LOA Signing Date: 10 February 2016
- > Tentative EPCC Contract Signing Date: Within 4Q 2016



- No Potash producer in Thailand
- High Demand for Potash in the region
- Closer to Booming Market Southeast Asia short lead-time, lower inventory cost for customers
- Low Cost Mining Methods
- Large Thickness of Carnallitite at Low Depth
- Processing Technology well known and proven

Source of Potash and Demand & Supply

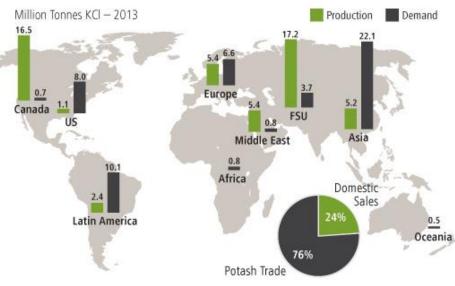


TRC CONSTRUCTION PUBLIC COMPANY LIMITED

The source of Potash around the world

Source: KURZFASSUNGEN FESTSYMPOSIUM, 60 Jahre Kaliprojektierung aus Erfurt – 20 Jahre ERCOSPLAN

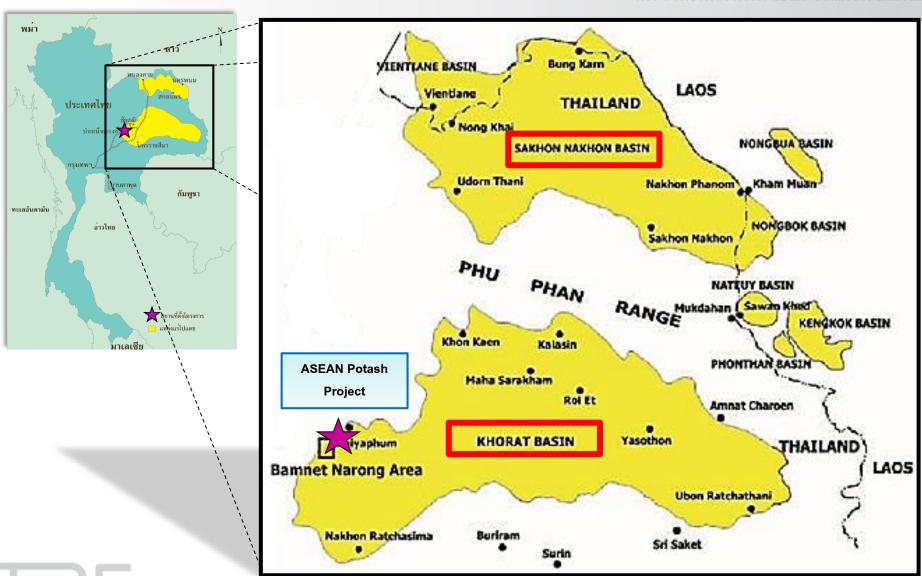
Demand & Supply of Potash in market world



Source: Fertecon PotashCorp (http://www.activex.com.au/lake-chandler-potash.php)

Source of Potash in Thailand





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Financial Highlights

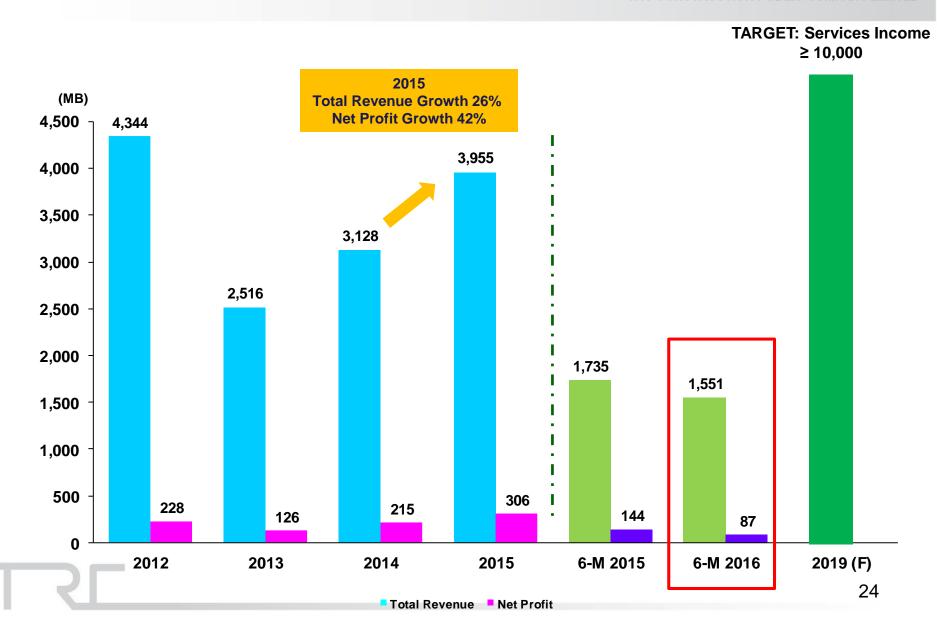


| | | | TRC CONSTR | RUCTION PUL | BLIC COMPANY LIMITED | | |
|--|----------|---------|------------|-------------|----------------------|---------|---------------------------|
| | Q1 2016 | 6 (3M) | 6-Montl | h 2015 | 6-Month 2016 | | YoY |
| (Million Baht) | Amount | 0/0 | Amount | % | Amount | % | (6-Month 2016 vs 2015) |
| Construction services income | 1,104.34 | 100.00% | 1,701.35 | 100.00% | 1,537.59 | 100.00% | -9.63% |
| Cost of services | 935.34 | 84.70% | 1,406.61 | 82.68% | 1,260.20 | 81.96% | -10.41% |
| Gross profit | 169.00 | 15.30% | 294.74 | 17.32% | 277.39 | 18.04% | -5.89% |
| Other income | | | | | | | |
| Interest income | 1.80 | 0.16% | 4.34 | 0.25% | 2.76 | 0.18% | -36.41% |
| Other income | 6.36 | 0.57% | 29.37 | 1.69% | 11.30 | 0.73% | -61.53% |
| SG&A and finance cost | 85.93 | 7.72% | 156.54 | 9.02% | 159.02 | 10.25% | 1.58% |
| Share of loss from investments in associate | 4.95 | 0.44% | 0.00 | 0.00% | 13.67 | 0.88% | N/A% |
| Earning before tax | 86.28 | 7.76% | 171.91 | 9.91% | 118.76 | 7.65% | -30.92% |
| Tax | 23.03 | 2.07% | 30.58 | 1.76% | 36.16 | 2.33% | 18.25% |
| Profit | 63.25 | 5.69% | 141.33 | 8.15% | 82.60 | 5.32% | -41.56% |
| Profit attributable to non-controlling interests of the subsidiaries | 2.84 | 0.26% | 2.68 | 0.15% | 4.60 | 0.30% | 71.64% |
| Profit attributable to equity holders of the Company | 66.09 | 5.94% | 144.01 | 8.30% | 87.20 | 5.62% | -39.45% |
| Total revenues | 1,112.50 | | 1,735.06 | | 1,551.65 | | -10.57% |
| Total assets | 5,062.26 | | 2,854.00 | | 4,852.04 | | 6.13%* |
| Total liabilities | 2,563.29 | | 1,317.43 | | 2,375.81 | | 10.44%* |
| Total shareholders' equity | 2,498.97 | | 1,536.57 | | 2,476.23 | | 2.30%* |
| D/E (Times) | 1.03 | | 0.86 | | 0.96 | | |
| Gross Profit Margin | 15.30% | | 17.32% | | 18.04% | | 23 |

^{*} Growth from at the end of 2015

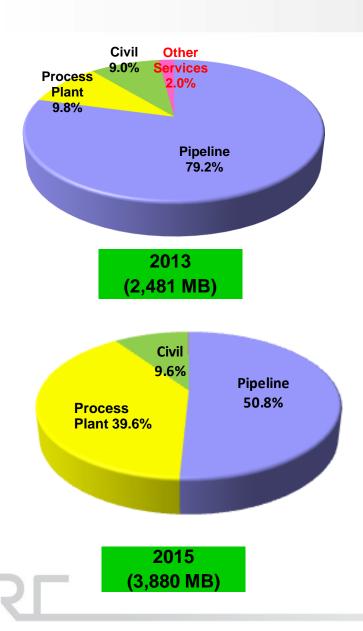
Total Revenue & Net Profit

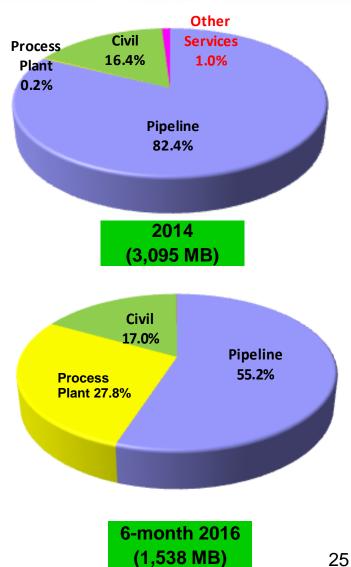




Construction Services Income Break Down





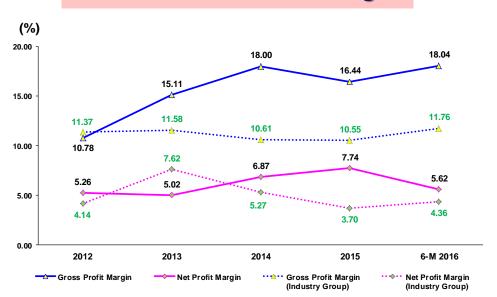


Financial Ratio



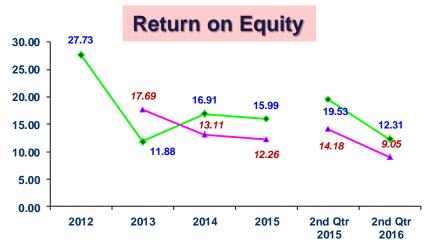
TRC CONSTRUCTION PUBLIC COMPANY LIMITED

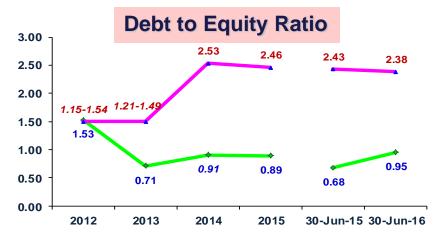
Gross Profit & Net Profit Margin



* Financial Ratio of Industry Group was from the following sector: 2012-2013: PROPCON, CONMAT, PROP

2014 onwards: CONS





Debentures Issuance by way of Private Placement



TRC CONSTRUCTION PUBLIC COMPANY LIMITED

Objective:

To raise fund for utilizing for working capital, investing and expanding future business and repayment of debt

Baht 500 Million gradual issuance

8 July 2015 : Baht 100 Million

Interest Rate: 4.68% Tenor: 2 Years

10 March 2016: Baht 200 million

Interest Rate: 4.40% Tenor: 2 Years

Remaining: 200 MB

Baht 2,000 Million

For Future Investment





Q & A